

# Morgan Lewis

Morgan, Lewis & Bockius LLP  
2020 K Street NW  
Washington, DC 20006-1806  
Tel. +1.202.373.6000  
Fax: +1.202.373.6001  
www.morganlewis.com

**Russell M. Blau**  
**Brett P. Ferenchak**  
russell.blau@morganlewis.com  
brett.ferenchak@morganlewis.com

RECEIVED

JAN 11 2016

PUBLIC SERVICE  
COMMISSION

January 8, 2016

***VIA OVERNIGHT COURIER***

Jeff Derouen, Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, KY 40601

**Re: Notice of a *Pro Forma* Change in Direct Ownership of Enventis Telecom, Inc.**

Dear Mr. Derouen:

Enventis Telecom, Inc. (Utility ID 5179160) (“Enventis Telecom”)<sup>1</sup> notifies the Commission that effective January 1, 2016, its direct parent company, Enventis Corporation, merged with and into Consolidated Communications, Inc. (“CCI”),<sup>2</sup> whereupon CCI was the surviving entity and the separate existence of Enventis Corporation ceased (the “*Pro Forma* Change”). As a result of the *Pro Forma* Change, CCI is the direct parent company of Enventis Telecom. Since Enventis Corporation was a direct, wholly owned subsidiary of CCI, the change in direct ownership of Enventis Telecom was *pro forma* in nature. For the Commission’s reference, Attachment 1 contains the corporate ownership structure of the Parties before and after the *Pro Forma* Change.

The *Pro Forma* Change was transparent to the customers of Enventis Telecom; following the dissolution, it continues to provide high-quality communications services to customers without interruption and without immediate change in rates, terms or conditions. The only change resulting from the *Pro Forma* Change is that Enventis Telecom is a direct subsidiary, rather than indirect subsidiary, of CCI.

---

<sup>1</sup> Enventis Telecom is registered to provide long distance services (Utility ID 5179160).

<sup>2</sup> Enventis Telecom, Enventis Corporation and CCI are collectively referred to as the “Parties.”

Jeff Derouen, Executive Director  
January 8, 2016  
Page 2

Since Commission action was not required to complete the *Pro Forma* Change,<sup>3</sup> the Parties submit this letter for informational purposes. An original and four (4) copies of this letter are enclosed for filing. Please date-stamp the extra copy and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully submitted,



Russell M. Blau  
Brett P. Ferenchak

Counsel for the Parties

---

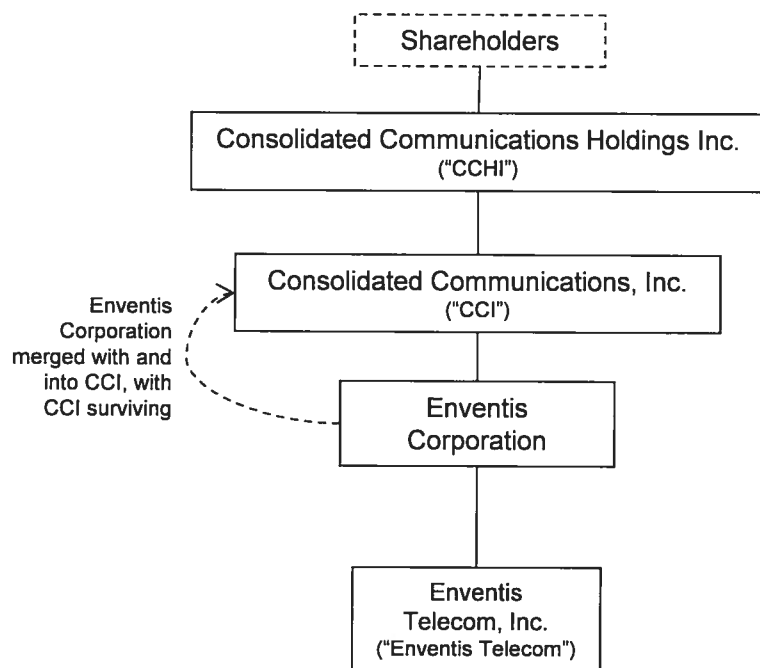
<sup>3</sup> See the Orders issued in Admin. Case No. 359 on June 21, 1996 and No. 370 on January 8, 1998, and 807 KAR 5:011, Section 11.

**ATTACHMENT 1**

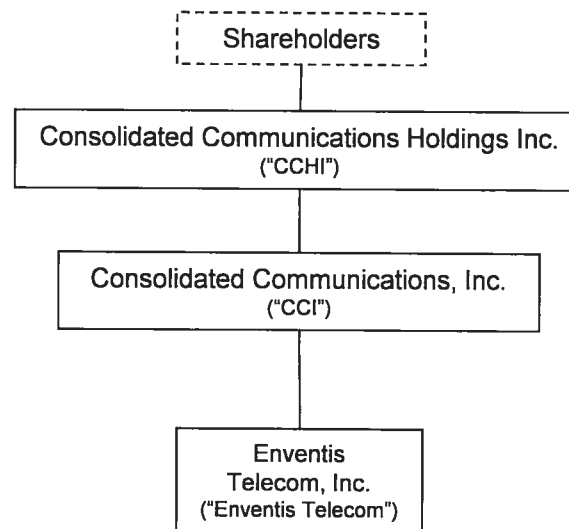
**Corporate Organizational Structure of the Parties  
Before and After the *Pro Forma* Change**

**ATTACHMENT 1\***

**Pre-Pro Forma Change  
Organizational Chart of the Parties\***



**Post-Pro Forma Change  
Organizational Chart of the Parties\***



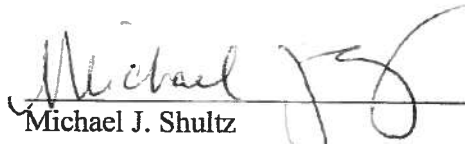
All ownership percentages are 100%.

\* The entities listed herein only include the Parties and those entities in the chain of ownership of the Parties. The chart excludes all other subsidiaries of CCI including those that hold authorizations or licenses from the FCC or state regulators.

## VERIFICATION

I, Michael J Shultz, am Vice President, Regulatory & Public Policy of Consolidated Communications Holdings, Inc. ("CCHI"); that I am authorized to make this Verification on behalf of CCHI and its subsidiaries; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 8<sup>th</sup> day of January 2016.

  
\_\_\_\_\_  
Michael J. Shultz  
Vice President, Regulatory & Public Policy  
Consolidated Communications Holdings, Inc.